**User Story ID:** US795

**User Story Name:**  Add New Filters to ERA Worklist

**Priority (H, M, L):**

**Sizing: 5**

**Author:** Chad Morrison

# Story

As an ePayments user, I need two new filters added to the ERA Worklist that will allow me to only see zero dollar ERAs/EEOBs and allow me to only see payer types of Tricare, Pharmacy or Medical.

# Detailed Listing of Acceptance Criteria

|  |  |  |
| --- | --- | --- |
| Requirement ID | Description | External Dependency  (Y/N)  If Y, provide organization and description |
| US795.1 | Verify the Zero Dollar ERA filter contains the following options:   * Zero Dollar * Payment Only * Both (default) | N |
| US795.2 | Verify only the Zero Dollar ERAs are displayed in the results when the ‘Zero Dollar’ filter has been selected |  |
| US795.3 | Verify only the Payment Only ERAs are displayed in the results when the ‘Payment Only’ filter has been selected | N |
| US795.4 | Verify both the Zero Dollar and Payment ERAs are displayed in the results when the ‘Both filter’ has been selected | N |
| US795.5 | Verify the Zero Dollar ERA filter is displayed after the ‘Select parameters for displaying the list of ERAs’ prompt |  |
| US795.6 | The ‘ERA to Display’ filter must be displayed in the header | N |
| US795.7 | Verify ‘(T)ricare’ has been added to the ‘(M)EDICAL, (P)HARMACY, or (B)OTH’ prompt |  |
| US795.8 | Verify ‘(B)OTH: B// OTH’ has been changed to ‘(A)LL: A//LL’ |  |
| US795.9 | Verify only the Tricare payers are displayed in the results when the ‘Tricare Only’ filter has been selected | N |
| US795.10 | Verify only the Pharmacy payers are displayed in the results when the ‘Pharmacy Only’ filter has been selected | N |
| US795.11 | Verify only the Medical payers are displayed in the results when the ‘Medical Only’ filter has been selected | N |
| US795.12 | Verify All payer types are displayed in the results when the ‘All’ filter has been selected | N |
| US795.13 | The Payer Type filter selection must be displayed in the header | N |
| US795.14 | Verify preferred view is updated when saved | N |
| US795.15 | Verify that post installation changes any stored views containing both to all prompt selection | N |
| US795.16 | Verify that Payer Name filter is truncated to display ‘Range’ if more than 11 characters in the header | N |

# Constraints

N/A

# Risks

N/A

# Assumptions

N/A

# Dependencies/Impacts Outside of VistA

N/A

# Approval Signatures

|  |
| --- |
|  |

**Revision History**

|  |  |  |  |
| --- | --- | --- | --- |
| Date | Version | Description | Author |
| 5/26/2017 | v1.0 | Final version for submission | Team Leidos |
| 5/09/2017 | v0.01 | Original / Initial | Chad Morrison |